

ANNOUNCEMENT

To: Bondholders of Tresu Investment Holding A/S (Issuer)

Date: 30 August 2018

From: Tresu Group (on behalf of Issuer)

Issuance of ca. DKK 75m worth of new shares

The Tresu Group Board of Directors has resolved to increase the share capital of the Group through the issuance of ca. DKK 75m (DKK 74,998,322.16) worth of new shares (1,164,932 B-shares). The decision has been ratified by Tresu Group shareholders at the extraordinary general meeting (EXGM) held today. The new shares will be issued to existing shareholders via rights issue and the Group will receive the proceeds over the coming weeks.

The proceeds will be used to secure liquidity, while the Group executes on its strategy and realises its growth ambitions. Please see the Q2 2018 Quarterly Results for more details.

Questions can be directed by phone: +45 76 32 36 36 to:

Heidi Thousgaard Jørgensen, Tresu Group Deputy CEO & CFO
Søren Maarssø, Tresu Group CEO
Carsten Knudsen, Tresu Group Chairman

TRESU Group
The Best Part of Innovation